

# PAULA E. HARTMAN-STEIN, PHD

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CENTER FOR HEALTHY AGING  
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## CURRENT POSITION

1994 to present: Clinical psychologist specializing in geropsychology, founder of the Center for Healthy Aging, a private practice that provides evaluation and treatment of mood and anxiety disorders and memory complaints of adults; consultations with caregivers and late life families; individual, couples, and group psychotherapy for older adults; intergenerational expressive writing groups; training and education of behavioral healthcare professionals.

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## EDUCATION

- Ph.D. Kent State University, Kent, Ohio (1982)  
Major: Clinical Psychology; Dissertation: The effects of relaxation therapy and cognitive coping skills training on the control of diabetes mellitus.
- M.A. West Virginia University, Morgantown, West Virginia  
Major: Clinical Psychology; Thesis: The effects of film models on parent-infant interaction.
- B.S. University of Pittsburgh; Pittsburgh, Pennsylvania  
Majors: Psychology, Speech Communication; Graduated Summa Cum Laude; Phi Beta Kappa
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## PROFESSIONAL ACCREDITATIONS

Psychology Licensure: Ohio, 1983 (#3297) expires September 30, 2010.  
Listed in National Register of Health Service Providers in Psychology (31651).

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## PRE-DOCTORAL INTERNSHIP EXPERIENCE

Psychology intern, Akron General Medical Center, Akron, Ohio.  
Rotations included: Rheumatology, Diabetic-Metabolic, Neurology, Cardiology, and in-patient Psychiatry.  
Supervisor: Jeanette M. Reuter, Ph.D.

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## POST-DOCTORAL TRAINING

Psychology Post-doctoral Trainee, Departments of Medicine & Surgery, Akron General Medical Center, Akron, Ohio.

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## POSTDOCTORAL GEROPSYCHOLOGY TRAINING

Interdisciplinary Geriatric Clinician Development Award (1993), Western Reserve Geriatric Education Center, Case Western Reserve University, Cleveland, Ohio. Training in neuropsychological assessment techniques and psychotherapy with older adults (71 CE hrs). Capstone experience: design and teaching of *Pragmatics of Geropsychology Practice*, a course in the Master's degree program of Cleveland State University's Psychology Department.

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## CERTIFICATIONS and ADDITIONAL POSTGRADUATE TRAINING

Certification as trainer for Healthy IDEAS (Identification of Depression and Empowering Activities for Seniors), public health intervention for geriatric depression, Baylor College of Medicine (2009).

Scottsdale Postgraduate Training in Behavioral Healthcare Delivery, the Nicholas and Dorothy Cummings Foundation and the Milton Erickson Foundation, Phoenix, Arizona (64 CEUs)

Certification as trainer of PREP (Prevention and Relationship Enhancement Program), University of Denver's Clinical Psychology Department.

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## HONORS and AWARDS

Outstanding Gerontology Practitioner in the State of Ohio awarded by The Ohio Association of Gerontology and Education (2010).

Fellow of the American Psychological Association, Division 12, Clinical Psychology (2004) and Division 20, Adult Development and Aging (2007).

Alfred M. Wellner, Ph.D. Senior Career Psychologist Award recognizing excellence in a Health Service Provider in Psychology by the National Register of Health Service Providers in Psychology (2006).

Distinguished Practitioner in the National Academy of Practice in Psychology of the National Academies of Practice (2001).

Awarded best feature article of 1994, *The Independent Practitioner*, APA Division 42; "Proactive health care reform: Integrating physical and psychological care," 14, 29-33.

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## MEDICAL STAFF APPOINTMENTS

Member, Division of Geriatric Medicine, Summa Health System  
Consulting medical staff, Department of Psychiatry, Summa Health System

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## ACADEMIC APPOINTMENTS

### UNIVERSITY OF AKRON

1999 - Present Senior fellow, Institute for Life-Span Development & Gerontology

### KENT STATE UNIVERSITY

2005 - Present Adjunct Associate Professor of Psychology, Department of Psychology

### NORTHEASTERN OHIO UNIVERSITIES COLLEGE OF MEDICINE AND PHARMACY

2006 - Present Assistant Professor of Psychology in Psychiatry

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## ADDITIONAL TEACHING

- Instructor for Geriatric Medicine Fellows, Summa Health System, Akron, Ohio (2009 - present)
- Lecture for an interdisciplinary seminar in Gerontology: *Treating depression in older adults: A multi-dimensional Skills not Pills* approach. Kent State University, Kent, Ohio (April 2010)
- Conducted workshops for older adults: *Creative Writing for Health and Healing; Meditation and Memory; Memory Enhancement strategies, Keys to a Sharp Mind*, Laurel Lake Retirement Community, Hudson, Ohio (2009)
- Conducted eleven-part workshop series *Creative Writing for Health and Healing*; Laurel Lake Retirement Community, Hudson, OH. (2008-2009)
- Webinar instructor for Continuing Education course, "Physicians Quality Reporting Initiative: Making it work for you," sponsored by Concept Healthcare, LLC, San Diego, CA. (2008)
- National Teleconference on the Physicians Quality Reporting Initiative (PQRI) sponsored by Psychologists in Long Term Care. (2008)
- Medical psychology summer practicum supervisor of undergraduate pre-med students; Kent State University, Kent, Ohio. (2007-2009)
- Maximizing Your Memory Skills*. Five-part seminar for the Scholar on Campus program at Menorah Park Center for Senior Living, Beachwood, Ohio. (2007)
- Emerging Marketplace in Psychology*. Lecture for Ethics in Clinical Psychology graduate program, Kent State University. (November, 2007)
- Mental Health and Aging: Needs, trends, and directions for the future*. Lecture for the Department of Family and Consumer Studies at Kent State University, Kent, OH. (January, 2006).
- Developed curriculum for geropsychology Post-doctoral Fellow at Summa Health System. (Supervised trainee from September 2004 to September 2005)
- Online instructor for Geropsychology continuing education course for psychologists and social workers. The Fielding Institute, Santa Barbara, California. *Update on Legal, Ethical, Therapy and Assessment Issues with Older Adults*. (2002)
- Online Instructor for Geropsychology continuing education course for psychologists and social workers. The Fielding Institute, Santa Barbara, California. *Competency Assessments of Older Adults: Ethical and Legal Considerations*. (2000)
- Online Instructor for Geropsychology continuing education course for psychologists and social workers. The Fielding Institute, Santa Barbara, California. *Legal, Ethical, Therapy, and Assessment Issues with Older Adults*. (2000)
- Practicum supervisor of Japanese physician studying gerontology in Akron, Ohio. International Internship Programs, Tokyo, Japan. (1998)
- Developed and taught *Pragmatics of a Geropsychology Practice*; Master's level course, Cleveland State University. (1993)
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## PREVIOUS CLINICAL POSITIONS

Director of Geriatric Psychology, Summa Health System, Akron, Ohio (2004 to 2009)

Chair, Aging and Behavioral Health Alliance of East Central Ohio, Summa Health System (2005-2009)

Director of Clinical Psychology, Department of Medicine, Akron General Medical Center, Akron, Ohio. Duties included program coordination and teaching of Behavioral Medicine curriculum for Internal Medicine residency training; supervision of psychology out-patient clinic with psychology trainees from Kent State University; research and administrative activities. (1989-1994)

Part-time private practice (Health Psychology Associates). Areas of special interest included clinical geropsychology and health psychology. (1984-1994)

Psychologist for the Departments of Medicine & Surgery, Akron General Medical Center, Akron, Ohio. (1983-1988)

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## CONSULTING EXPERIENCE

Coordinator of the Northeast Ohio Senior Adult Spelling Bee, (2005-2009).

Consultant to Portage Area Senior Services Adult Day Care, Coleman Professional Services, Kent, Ohio, (2003-2009).

Consultant, Sumner on Merriman. Akron, Ohio. Conducted psychological evaluations on all residents in assisted living and nursing units; group and individual therapy; in-service training to staff; supervision of clinical psychologists and social workers.

Consultant for the Geriatric Assessment Center, Akron General Medical Center. Provided cognitive evaluations and therapy for older adults and their families.

Consultant, Great Lakes Residential Services. Independence, Ohio. Duties included providing a sequence of training sessions for multi-disciplinary agency staff on the aging of developmentally disabled adults.

Consultant, Ardmore, Inc. Akron, Ohio. Provided in-service training and case consultation to staff working with developmentally disabled adults.

Consulting psychologist, Rockynol Retirement Community. Duties included organizational development consultation to administrative staff, assisting with decisions regarding level of care changes for residents, conducting support groups for employees, staff training to all levels of multi-disciplinary staff.

Consultant to Litchfield Rehabilitation Center, Chronic Pain Program.

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## PROFESSIONAL AFFILIATIONS

American Psychological Association, Fellow in Divisions 12 (Clinical Psychology) and 20 (Adult Development and Aging)

National Academy of Practice in Psychology of the National Academies of Practice  
Member and Past President (2004) of the Society of Clinical Geropsychology, APA  
Psychologists in Long Term Care (PLTC); former Steering committee member; in 2009  
appointed to represent PLTC at the National Coalition of Mental Health and Aging

Ohio Psychological Association; (former Chair of ad hoc Geropsychology Committee)  
 National Academy of Neuropsychology  
 Gerontological Society of America  
 American Society on Aging  
 Ohio Association of Gerontology and Education  
 American Public Health Association

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### PROFESSIONAL COMMITTEES (PUBLIC SERVICE)

- 2010-2012 Member of Medicare Evidence Development and Coverage Advisory Committee (MEDCAC) to the Center for Medicare and Medicaid Services (CMS)
- 2008-2010 Member of APA Dementia Guidelines Committee
- 2007-2008 Chair of Psychology and Social Work Expert Work Group to develop quality measures for the Center for Medicare and Medicaid (CMS) for the Physicians Quality Reporting Initiative (PQRI)  
 Co-chair of Psychology Expert Work Group to develop quality measures for the Center for Medicare and Medicaid (CMS)
- 2005 -2006 Member, Planning Committee for the National Conference on Training in Professional Geropsychology
- 2005 -2006 Member, APA Interdivisional Healthcare Committee
- 2001 - 2004 Co-chair, APA Interdivisional Geropsychology Practice Coalition
- 1994 -2003 Member, APA Task Force on guidelines for practice in Clinical Geropsychology
- 1993 - 1995 Clinical Gerontology Task Force, Division 20, APA
- 1993 - 1994 APA Division 42, Committee on Adult Development
- 1992-1993 Member, Technical Consulting Group for Clinical Psychology, Harvard School of Public Health, Resource- Based Relative Value Scale Study (Appointed by the American Psychological Association)
- 1989 - 1990 President of the Board of Summit County Mental Health Association,  
 (Board Member 1985-1990)
- 1984 - 1987 Committee on Ethical Practices, Ohio Psychological Association.

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### POLITICAL ADVOCACY

- (1999, June). Represented APA on Capitol Hill visits to Senator Michael DeWine (R-OH), Congressman Tom Sawyer (D-OH), and staff of Senator George Voinovich (R-OH) regarding funding of mental health training within the reauthorization of the Older Americans Act.
- (2000, May). Uses of Psychology in Health Care. In *Healthy Aging: What Does the Research Tell Us?* Presentation at Congressional briefing, U.S. Capitol, Washington, D.C.

- (2002, April). Represented APA on Capitol Hill visits to staff of Senator DeWine (R-OH) regarding value of training in geropsychology.
- (2007, March). Represented APA on Capitol Hill visits with staff of Senator Sherrod Brown (D-OH) and Congressman Tim Ryan (D-OH) regarding effects of funding cuts on training in geropsychology.
- (2009, September). Represented APA and the Elder Workforce Alliance on Capitol Hill visits with staff of Senator Sherrod Brown (D-OH) and Senator George Voinovich (R-OH) on training needs for a geriatric workforce (Title VII).
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## PRESENTATIONS

- Hartman, P.E., & Becker, M.H. (1982, November). *Patient-provider contracting: A new tool for health educators*. Paper presented at the annual meeting of the American Public Health Association, Montreal.
- Hartman, P.E., & Reuter, J.M. (1983, March). *The effects of relaxation therapy and cognitive coping skills training on the control of diabetes mellitus*. Poster session presented at the 4th annual meeting of the Society of Behavioral Medicine, Baltimore.
- Hartman, P.E., & Reuter, J.M. (1984, May). *The diabetic woman: Implications of gender for behavioral intervention*. Workshop presented at the 5th annual meeting of the Society of Behavioral Medicine, Philadelphia.
- Hartman-Stein, P.E. & Henry, M. (1988, April). *Assessment of the older adult: A psychological and social work approach*. Workshop presented at the 9th annual meeting of the Society of Behavioral Medicine, Boston.
- Hartman-Stein, P.E. (1989, April). Invited presenter on reaction panel: *Clinical interventions for caregivers of dementia patients: Relieving stress and burden*. Kent State University, Kent, Ohio.
- Hartman-Stein, P.E. (1989, June). *Psychosocial issues of mid-life families: Parenting parents with chronic disease*. Invited workshop at the 24th annual meeting of the Arthritis Health Professions Association, Cincinnati, Ohio.
- Hartman-Stein, P.E. (1989, July). *Assessment of the elderly*. Invited presentation at the Practice Skills Enhancement workshop of the Ohio Psychological Association, Columbus, Ohio.
- Hartman-Stein, P.E., Adams, A.E., Loren, B.P., Ogrocki, P. (1990, April). *Use of the Sickness Impact Profile with an older adult, community-residing population*. Research brief presented at the 36th Annual meeting of the American Society on Aging, San Francisco, California.
- Hartman-Stein, P.E. (1990, August). *Assessment of competency in the older adult*. Invited presentation at American Psychological Association Division 20 pre-convention workshop, Boston.
- Hartman-Stein, P.E. (1990, October). *Assessment of competency in the older adult*. Invited presentation at the Ohio Psychological Association's Fall Convention, Cincinnati.
- Hartman-Stein, P.E. (1991, May). *The psychologist working in long-term care settings*. Ohio Psychological Association Spring Conference. Columbus, Ohio.
- Hartman-Stein, P.E. (1991, October). *Assessing decisional capacity in the older adult*. Invited presentation to the Academy of Medicine of Columbus & Franklin County. Columbus, Ohio.

- Hartman-Stein, P.E. (1992, April). *What constitutes quality clinical geropsychology service?* Invited presentation at the APA National Conference on Clinical Training in Psychology: Improving Psychological Services for older adults. Washington, D.C.
- Hartman-Stein, P.E. (1992, August). *Clinical Geropsychology: A newer specialty with older adults.* In (Co-chairs), *Practice diversification: New opportunities to expand your practice.* Practice Directorate mini-convention at the American Psychological Association Annual Convention, Washington, D.C.
- Hartman-Stein, P.E. (1993, August). *Psychotherapy with the elderly.* In T. Stigall (Chair), *Outpatient psychotherapy with the older adult: Therapeutic tips and treatment considerations.* Symposium at American Psychological Association Annual Convention, Toronto, Canada.
- Hartman-Stein, P.E. (1993, August). *Assessing adaptive behavior in guardianship evaluations.* In P.E. Hartman-Stein (Chair), *Conversation Hour: Psychological Competency Evaluations in Community Practice.* American Psychological Association Annual Convention, Toronto, Canada.
- Hartman-Stein, P.E. (1993, October). *Mental Health and Aging.* Presentation at regional workshop for nursing faculty: Psychosocial assessment of older adults. Northeastern Ohio Universities College of Medicine, Rootstown, Ohio.
- Hartman-Stein, P.E. (1994, November). *Recognizing and appreciating behavioral stages: Assessment is the key to effective intervention.* Presentation at the Ohio Assisted Living Association Conference. Cleveland, Ohio.
- Hartman-Stein, P.E. (1995, April). *Assessing differential capacities required for late-life decision making.* Presentation at the 41st Kirkpatrick Memorial Conference on Aging, Ball State University: Muncie, Indiana.
- Hartman-Stein, P.E. (1995, April). *Psychological methods to assess decisional capacity in older adults.* Workshop at the 41st Kirkpatrick Memorial Conference on Aging, Ball State University: Muncie, Indiana.
- Hartman-Stein, P.E., Speight, J., Jarjoura, D., and Reuter, J. (1995, April). *Reliability and validity of the Behavioral Competence Inventory.* Paper presented at the Ohio Conference on Aging. Akron, Ohio.
- Hartman-Stein, P.E. (1995, August). *Independent practice Medicare billing issues for psychologists.* Workshop in expanding assessment and treatment skills with older clients, Teacher's College, Columbia University: New York.
- Hartman-Stein, P.E. (1996, March). *Consulting opportunities in retirement communities.* Presentation at the 27th APA Mid-winter Convention, Phoenix, Arizona.
- Hartman-Stein, P.E. (1996, May). *Working with Medicare.* Workshop at the 9th annual continuing education program on Issues in Aging, Wayne State University School of Medicine, Troy, Michigan.
- Hartman-Stein, P.E. & Strauss, G. (1996, August). *Consultation Systems.* Workshop in Geriatric Practice in Psychology: A Systems Perspective, Fields Institute, University of Toronto: Toronto, Canada.
- Hartman-Stein, P.E. (1996, August). *Geropsychology: The Final Frontier of Independent Practice.* In M. Murphy (Chair), *Advancing Independent Practice into the Twenty-First Century.* Symposium at American Psychological Association Annual Convention, Toronto, Canada.
- Hartman-Stein, P.E. (1996 November). *Treatment Issues Relating to Psychotherapy with Older Adults.* Workshop at the Ohio Psychological Association Convention, Columbus, Ohio.

- Hartman-Stein, P.E. (1997 April). *Psychological Services in Long-Term Care: Delivery & Reimbursement*. Seminar by Autumn Enterprises, Cleveland, Ohio.
- Hartman-Stein, P.E. (1997 April). *Assessment and Treatment of Depression in Older Adults*. Seminar by Autumn Enterprises, Cleveland, Ohio.
- Hartman-Stein, P.E. (1997 August). *Pragmatics of Practicing Psychotherapy: Medicare Today and Tomorrow*. Presentation at the APA Division 20 Pre-Convention Education Workshop, Chicago, IL.
- Hartman-Stein, P.E. (1997 September). *The Psychotherapist's Contribution to Healthy Aging: Quality of Life, Coping with Illness, Prevention and Treatment*. Workshop at the Behavioral Healthcare Tomorrow Conference, the Institute for the Advancement of Human Behavior, Washington, DC.
- Hartman-Stein, P.E. (1997 November). *The Psychotherapist's Contribution to Healthy Aging: Cutting Edge Strategies for Prevention and Treatment of Behavioral Health Problems*. Presentation at the Ohio Psychological Association 1997 Fall Convention, Columbus, OH.
- Hartman-Stein, P.E. (1998, June). *Behavioral Healthcare Trends in the U.S.* Seminar at the executive MBA program in healthcare. Baldwin-Wallace College, Cleveland, OH.
- Hartman-Stein, P.E. (1999, March). *Teams and Work Performance*. Seminar at the Ohio Supported Living Association Convention, Columbus, OH.
- Hartman-Stein, P.E., Naramura, H., Clark, S.L., Reuter, J.M., (1999, April). *Women's Perspectives of their Later Life Marriages: A Cross-Cultural View from Japan and the United States*. Paper presented at the International Family Therapy Association XI<sup>th</sup> World Congress, Akron, OH.
- Hartman-Stein, P.E. (1999, May). *Recognizing and Treating Depression in Older Adults in Medical Practice*. Presentation for the Summit County Medical Society, Akron, OH.
- Hartman-Stein, P.E. (1999, June). *The Healthcare Provider's Contribution to Healthy Aging Strategies for Prevention and Treatment of Behavioral Health Problems*. Presentation for the Northeastern Ohio American Association of Diabetes Educators, Lakewood, OH.
- Hartman-Stein, P.E. (1999, August). *Challenges of Managed Care*. In D. Frazer (Chair), *The Business of Geropsychology*. Symposium at American Psychological Association Annual Convention, Boston.
- Hartman-Stein, P.E. (1999, November). *Competency Testing: What Exactly Can It Tell You?* Presentation for the Colloquium on Prevention and Elder Abuse Awareness, Akron, OH.
- Hartman-Stein, P.E. (2000, May). *Psychological Assessment and Therapy with Older Adults: Quality Services and Fair Returns*. Presentation at the Nevada State Psychological Association Ninth Annual Conference, Reno, NV.
- Hartman-Stein, P.E. (2000, August). *The value of getting involved...politically speaking*. Presentation at the American Psychological Association Education Directorate Advocacy Breakfast. Washington, D.C.
- Hartman-Stein, P.E. (2000, November). *The Impact of Political and Economic Factors on Geriatric Mental Health Care*. Gerontological Society of America Convention, Washington, D.C.
- Hartman-Stein, P.E. (2001, April) *Engaging older adults in health treatment*. Workshop for Connecticut Valley Hospital, Hartford, Connecticut.

- Hartman-Stein, P.E. (2001, August). Educating policy makers about important findings from your work. In M. Diehl (Cochair) and K.L. Fingerman (Cochair) *Educating the larger public about issues in psychology and aging*. Symposium conducted at the American Psychological Association Annual Convention, San Francisco, California.
- Hartman-Stein, P.E. (2002, March). *Caregiving: Psychosocial Issues of Families Caring for the Older Adult*. Workshop for Area Agency on Aging, Hartville, Ohio.
- Hartman-Stein, P.E., Reuter, J., Schuster, J. (2002, July). *The Behavioral Competence Inventory©: A measure of functional ability in older adults at risk for dementia*. Poster presented at the 8<sup>th</sup> International Conference on Alzheimer's Disease and Related Disorders, Stockholm, Sweden.
- Hartman-Stein, P.E. (2002, August). Emerging Practice Opportunities: Combining geropsychology, family psychology, and family law. In B.F. Okun & N.S. Grossman (Co-Chairs), *New and emerging roles at the intersection of Family Psychology and Law*. Symposium conducted at the 110<sup>th</sup> American Psychological Association Convention, Chicago, Illinois.
- Hartman-Stein, P.E. (2002, September). *A Pragmatic Perspective of Medicare: Regulations Impacting Behavioral Healthcare for Older Adults*. Half-day workshop for the New York State Psychological Association and the Adult Development and Aging Division of the New York State Psychological Association, Long Island, New York.
- Hartman-Stein, P.E. (2002, October). *Coping with the care of elderly parents*. Workshop for the Faculty and Staff Assistance Program, Kent State University, Kent, Ohio
- Hartman-Stein, P.E. (2003, April). *Clinical Issues in Diagnosing Early Dementia*. Presentation for the Greater East Ohio Area Chapter Alzheimer's Association, Akron, Ohio.
- Hartman-Stein, P.E. (2003, May). *A Pragmatic Perspective of Medicare: Regulation Impacting Behavioral Healthcare for Older Adults*. Workshop for Dubois Regional Medical Center, Dubois, Pennsylvania.
- Hartman-Stein, P.E. (2003, August). Chair of symposium, *Prevention and treatment of dementia and depression in older adults*. American Psychological Association Annual Convention, Toronto, Canada.
- Hartman-Stein, P.E. (2003, August). Chair and discussant at symposium, *Revenue enhancement under Medicare: Coding, documentation, and passing audits*. American Psychological Association Annual Convention, Toronto, Canada.
- Hartman-Stein, P.E. (2003, August). Discussant at symposium, *End-of-life care – An emergent field for psychology*. American Psychological Association Annual Convention, Toronto, Canada.
- Hartman-Stein, P.E. (2003, November). *Clinical Use of Health & Behavior Codes: Practice Issues with Adult Patients*. Symposium of the Ohio Psychological Association, Columbus, Ohio.
- Hartman-Stein, P.E. (2004, January). *The Effects of Adult Day Services: What Does Empirical Research Reveal?* Grand Rounds presentation at Robinson Memorial Hospital, Ravenna, Ohio.
- Hartman-Stein, P.E. (2004, July). *Evidence Supported Treatment for Psychotherapy in Geriatric Depression*. Grand Rounds presentation at Summa Health Systems, Akron, Ohio.
- Hartman-Stein, P.E. (2004, July). Chair, *Online Survey: What Geropsychologists want from their professional organization*. Conversation hour, 112<sup>th</sup> Annual APA Convention, Honolulu, Hawaii.

- Hartman-Stein, P.E. (2004, July). Chair, *Clinical Application of Health and Behavior Codes in Independent Practice*. Symposium, 112<sup>th</sup> Annual APA Convention, Honolulu, Hawaii.
- Hartman-Stein, P.E. (2004, July). Presidential Address: *Geropsychology practice, advocacy and research: One psychologist's journey*. Division 12, Section II, Clinical Geropsychology, 112<sup>th</sup> Annual APA Convention, Honolulu, Hawaii.
- Hartman-Stein, P.E., Dunlosky, J., & McClure, L. (2005, April). *Enhancing spelling skills and verbal recall of older adults*. Paper presentation at Ohio Association of Gerontological Educators Professional, Scientific, and Student Conference on Aging. Aurora, Ohio
- Hartman-Stein, P.E. (2005, July). *Medicare Billing and Compliance: A Pragmatic Perspective* Presentation at Colorado Springs Clinical Geropsychology Conference, Colorado Springs, Colorado.
- Hartman-Stein, P.E. (2005, July). *Building and Marketing a Practice for Older Adults*. Presentation at Colorado Springs Clinical Geropsychology Conference, Colorado Springs, Colorado.
- Hartman-Stein, P.E. (2005, August). Discussant at symposium, *Safe and Sound Documentation-Understanding New Codes and Compliance*. American Psychological Association Annual Convention, Washington, DC.
- Hartman-Stein, P.E. (2005, August). Influence of psychology practice through an independent print media. In D. Rasin-Waters (Chair) *Impacting Policy Through Public Education Media Campaigns*. Invited Symposium at American Psychological Association Annual Convention, Washington, DC.
- Hartman-Stein, P.E. (2005, August). The development and marketing of a Geropsychology niche practice. In D. Rasin-Waters (Chair) *Clinical Geropsychology-Opportunities for Practice*. Symposium at American Psychological Association Annual Convention, Washington, DC.
- Hartman-Stein, P.E. (2005, December). *Update on Medicare Billing, Coding, and Compliance Standards for Psychologists*. Presentation at Akron Area Professional Psychologists, Akron, OH.
- Hartman-Stein, P.E. (2006, March). *Creating a Pathway to Competence in Geropsychology*. Presentation at University of Akron, Institute for Life Span Development and Gerontology 30<sup>th</sup> Anniversary Celebration, Akron OH.
- Hartman-Stein, P.E. (2006, August). Discussant at symposium, D. Rasin-Waters, Chair. *Understanding Documentation- Medical Necessity, New Codes, and Voluntary Compliance*. American Psychological Association Annual Convention, New Orleans, LA.
- Hartman-Stein, P.E. (2006, August). Innovative approaches to developing a geropsychology niche practice. In D. Rasin-Waters (Chair) *Innovative Practice Methods in Geropsychology*. Symposium, at American Psychological Association Annual Convention, New Orleans, LA.
- Hartman-Stein, P.E. (2006, August). Discussant at symposium. R. Knight & M. Karel (Co-chairs) *Pikes Peak Models for training in Professional Geropsychology*, at American Psychological Association Annual Convention, New Orleans, LA.
- Hartman-Stein, P.E. (2006, October) *Guidelines for Geriatric Mental Health Practice*. Presentation at Summa Health System conference, Akron, OH.
- Hartman-Stein, P.E. (2006, November) *Basics of Competent Geriatric Behavioral Health Practice*. Seminar for Area Agency on Aging, Ohio District 5, Belleville, Ohio.

- Hartman-Stein, P.E. (April, 2007) *Cross-Systems Coordination*. Presentation at Older Ohioans Behavioral Health Policy Institute II through the Ohio Association of County Behavioral Health Authorities, Columbus, Ohio.
- Hartman-Stein, P.E., Luther, J.L, Biermann, J., & Busko, S. (June, 2007) *Determining Preferences and Feasibility for Instituting "Brain Healthy" Lifestyle Programs for Older Adults in a Continuing Care Retirement Community*. Poster presentation at the Alzheimer's Association International Conference on Prevention of Dementia, Washington, D.C.
- Hartman-Stein, P.E., Biermann, J. (June, 2007) *Feasibility of Incorporating Customer Acceptance Principles in Instituting "Brain Healthy" Lifestyle Programs for Older Adults in a Retirement Community*. Presentation at the Tenth Annual Research & Scholarly Activities Day, Northeastern Ohio Universities College of Medicine, at Akron City Hospital, Akron, Ohio.
- Hartman-Stein, P.E. (October, 2007) *How Medicare Shapes Behavioral Health Practice with Older Adults*. Plenary session at the Ohio Psychological Association Annual Convention, Columbus, Ohio.
- Hartman-Stein, P.E. (October, 2007) *Medicare Update 2008*. Workshop at the Ohio Psychological Association Annual Convention, Columbus, Ohio.
- Hartman-Stein, P.E. (February, 2008) *Mental Health and Aging: It's everyone's problem*. Presentation at Aging at Every Altitude Conference, Area Agency on Aging 10B, Inc., Akron Ohio.
- Hartman-Stein, P.E. (March, 2008) The MacNeill-Lichtenberg Decision Tree for geriatric screening and triaging for depression and cognitive decline. Area Agency on Aging sponsored training session for area professionals.
- Hartman-Stein, P.E. Biermann, J.S., Sigmon, S., Lichtenberg, P. (July, 2008) *Can Paraprofessionals Screen for Memory Impairment and Depression in Older Adults? Lessons Learned from a Pilot Project*. Poster presented at the International Conference on Alzheimer's Disease, Chicago, IL.
- Hartman-Stein, P.E. (August, 2008) *Pay-for-Performance in Behavioral Health Care: Current and Future Implications*. In D. Rasin-Waters (Chair). *CPT Coding Update--New Codes, Pay for Performance, Medical Necessity, and Voluntary Compliance*. Symposium at the American Psychological Association Annual Convention, Boston, MA.
- Hartman-Stein, P.E. (May, 2009) *Evaluating Older Adults with Diminished Capacity: A Clinical Model*. Presentation at the Ohio State Bar Association Annual Convention, Cleveland, OH.
- Hartman-Stein, P.E., & Sigmon, S.B. (September, 2009) *Community Interventions for Improving Mood and Cognition in Older Adults: National trends and local programs*. Presentation at Grand Rounds, Summa Health System, Akron, OH.
- Hartman-Stein, P.E. (September, 2009) *Strategies to reduce depression in memory impaired older adults and their caregivers*. Presentation at *Depression and Family Aspects of Aging and Alzheimer's Disease*, Youngstown State University.
- Hartman-Stein, P.E. (February, 2010) *Use of guided reminiscence and meditation: Exploring spirituality in the context of therapeutic groups*. Workshop presented at the Ohio Psychological Association Union of Psychology and Spirituality Retreat, Loudonville, OH.
- Hartman-Stein, P.E. (March, 2010) *Combining Guided Reminiscence/Expressive Writing and Meditative Practice: A Recipe for Enhancing Mood, Memory and Health*. Pre-conference workshop presented at the Ohio Association of Gerontology and Education Conference, Kent, Ohio

Hartman-Stein, P.E. (April, 2010) *Top ten non-pharmacological approaches to prevention and treatment of depression*. Presentation at the Drug-Free Action Alliance Making Prevention Work for Older Americans Conference, Columbus, Ohio.

### GRANTS

Principal Investigator and project director, *Keys to a Sharp Mind*, Laurel Lake Retirement Community, Hudson OH, 2007 through 2009, funded through the Reinberger Foundation (\$90,000) creating a mini "College for Seniors."

Co-authored four mini-grants with the Area Agency on Aging and the Aging and Behavioral Health Alliance of East Central Ohio funded by the Ohio Association of County Behavioral Health Authorities. ( \$22,000)

Clinical research consultant to Menorah Park Center for the Aging, Cleveland, Ohio. *Field Testing Competence Assessments in Long Term Care*.

Primary investigator for grant, *Use of the Sickness Impact Profile with Elderly Out-Patients: A Normative Study*, funded through the Office of Geriatric Medicine, Northeastern Ohio Universities College of Medicine.

### PROFESSIONAL WRITING AND EDITING

1998 - Present Correspondent on Medicare and aging issues for the newspaper, *The National Psychologist*.

1994 -1997 Consulting editor for *Professional Psychology: Research and Practice*.

### BOOKS

Hartman-Stein, P.E. (Ed.)(1998). *Innovative Behavioral Healthcare for Older Adults: A Guidebook for Changing Times*. San Francisco, CA: Jossey-Bass Inc., Publishers

Hartman-Stein, P.E. & LaRue, A. (Eds.) (In Press) *Enhancing Cognitive Fitness in Adults: A Handbook for the Use and Development of Community Programs*. New York: Springer Science + Business Media.

### VIDEOS

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- (1999) Psychotherapy reimbursement for Medicare clients to increase. *Vol. 8*, No. 1, p 1, 3.
- Hartman-Stein, P.E. and Saeman, H. (1999). Medicare can't survive without major structural changes, commission reports. *The National Psychologist*, Vol. 8, No. 2, p 21.
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- (1999) Training for psychologists in aging would get boost if Senate bill passes. *Vol. 8, No. 5, p 8.*
- (1999) Expect harsh, intensive scrutiny if your Medicare claims are audited. *Vol. 8, No. 6, p 6-8.*
- (2000) Geropsychology has made strides during the last decade. *Vol. 9, No. 1, p 18-19.*
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- (2000) HCFA may probe psychotherapy with demented patients. *Vol. 9, No. 2, p 10.*
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- (2000) Psychologists lead Congressional briefing on elderly but bill on aging still lingering. *Vol. 9, No. 4, p 18.*
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- (2004) Proper documentation helps withstand Medicare audits. *Volume 13*, No. 5, p. 11.
- (2004) Feds help transform psychology researchers and clinicians into entrepreneurs. *Volume 13*, No. 6, p 8, 10
- (2005) Overhaul of psychological testing codes may boost reimbursement rates. *Volume 14*, No. 1, p. 18.
- (2005) Persistent psychologist wins change in Medicare regulations. *Volume 14*, No. 2, p. 17.
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- (2005) AMA restructures CPT testing codes. *Volume14*, No. 6, p. 20.
- (2006) White House Conference on Aging: Symbolic victory for mental health? *Volume 15*, No. 1, p. 11
- (2006) New testing codes create winners, losers. *Volume 15*, No. 2, pg. 16.
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- (2006) Billing code modifiers ensure payment for testing services. *Volume 15*, No. 6, pg. 9.
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- (2007) Medicare mid-year update: Psychologists eligible for bonuses in 2<sup>nd</sup> year. *Volume 16*, No.4, p. 4.
- (2007) Psychology gains major role in defining quality care. *Volume 16*, No. 6, p. 1.
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- (2009) Medicare Update 2009: Medicare direction unknown until Obama takes office. *Vol. 18*, No. 1, p. 4.
- (2009) PQRI Update: Medicare bonuses tied to quality measures reporting. *Vol. 18*, No. 2, p. 8.
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- (2009) Money driving healthcare reform: APA leaders say fixed salaries may replace fee-for-service billing. *Vol. 18, No. 5, pp. 1, 3.*
- (2009) Medicare update: Managed care work provides no protection from audits. *Vol. 18, No. 5, p. 8.*
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